

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

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<b>Applicant(s):</b> Michael Millette et al.	<b>:</b>	<b>Group Art Unit:</b> 3692
<b>Serial No.:</b> 09/900,554	<b>:</b>	<b>Examiner:</b> Nga B. Nguyen
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<b>For:</b> METHOD FOR STRUCTURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY	<b>:</b> <b>:</b>	

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**ELECTRONIC MAIL CERTIFICATE**

Date of Deposit: February 26, 2008

I hereby certify that the following attached paper(s) and/or fee

- (1) PTOL-85 Issue Fee Transmittal; and
- (2) Change of Correspondence Address Form PTO/SB/122.

are being transmitted electronically to the United States Patent Office on the date indicated above.

Respectfully submitted,  
**GREENBERG TRAURIG, LLP.**

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Dated: February 26, 2008

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